

**SCHEDULE G:  
AGREEMENT OF  
APPROVED PERSON**



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I \_\_\_\_\_ acknowledge that I am an Approved Person in  
*(print or type full name)*

respect of an applicant for membership in the Mutual Fund Dealers Association of Canada (the “MFDA”) or a member of the MFDA, (“Member Firm”, which term includes any other member of the MFDA in respect of which I am approved from time to time), and hereby agree:

1. to notify the Member Firm of which I am an Approved Person in writing of any change in information relating to me as an Approved Person as prescribed by any applicable law or any By-law, rule or policy of the MFDA (herein referred to as the “MFDA Rules”);
2. to be bound by, observe and comply with the MFDA Rules as they are from time to time amended or supplemented;
3. that I am conversant with the MFDA Rules, and to keep myself fully informed about the MFDA Rules as they are amended or supplemented from time to time; and
4. to submit to the jurisdiction of the MFDA and, wherever applicable, the Board of Directors, officers, committees and councils thereof.

In the event of my termination or suspension as an Approved Person in respect of a Member Firm, I agree forthwith to terminate my association with the Member Firm and thereafter not to accept employment with or perform services of any kind for any other Member Firm unless registered and approved in accordance with applicable laws and the MFDA Rules.

I acknowledge and consent that the MFDA may obtain any information whatsoever from any source, as permitted by law in any jurisdiction in Canada or elsewhere.

DATED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

\_\_\_\_\_  
Signature of Approved Person